Case 23-13359-VFP Doc 3478 Filed 08/23/24

UNITED STATES BANKRUPPED Confidence of Notice DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein, Esq. (admitted *pro hac vice*) Bradford J. Sandler, Esq.
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Counsel to the Plan Administrator

In re:

BED BATH & BEYOND, INC., et al., 1

Debtors.

Entered 08/24/24 00:12:46 Page 1 of 34

Order Filed on August 21, 2024 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

STIPULATION AND CONSENT ORDER CONFIRMING TERMINATION OF NON-RESIDENTIAL REAL PROPERTY LEASE FOR STORE NO. 1107

The relief set forth on the following pages, numbered two (2) through three (3), is hereby

ORDERED.

DATED: August 21, 2024

Honorable Vincent F. Papalia United States Bankruptcy Judge

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby.

Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc

Imaged Certificate of Notice Page 2 of 34

DEBTORS: BED BATH & BEYOND INC., et al.

CASE NO. 23-13359 (VFP)

CAPTION OF ORDER: STIPULATION AND CONSENT ORDER CONFIRMING

TERMINATION OF NON-RESIDENTIAL REAL PROPERTY

LEASE FOR STORE NO. 1107

This stipulation and consent order (the "<u>Stipulation</u>") is made by and between Realty Income Corporation (the "<u>Landlord</u>") and Michael Goldberg, as Plan Administrator (the "<u>Plan Administrator</u>") for the Debtors (together, the "<u>Parties</u>"), including, as applicable, by and through their duly authorized undersigned counsel.

WHEREAS, on April 23, 2023 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the Court;

WHEREAS, the Debtors' chapter 11 cases have been procedurally consolidated;

WHEREAS, as of the Petition Date, Landlord and one of the Debtors were parties to an unexpired lease of non-residential real property pertaining to the premises located at 1050 McKinley Place Drive, San Marcos, TX 78666 (the "Lease") which was subsequently terminated effective February 12, 2024, pursuant to the terms and conditions of that certain Lease Termination Agreement, dated January 22, 2024 (the "Termination Agreement").

WHEREAS, the Parties have agreed upon the terms set forth in this Stipulation, for which the Parties seek approval hereby;

NOW THEREFORE, IT IS HEREBY STIPULATED, AGREED AND ORDERED AS FOLLOWS:

- The recitals set forth above are hereby made an integral part of the Parties'
 Stipulation and are incorporated herein.
 - 2. The Lease was terminated in its entirety as of February 12, 2024.
- 3. The Parties are bound by the Termination Agreement and continue to reserve all rights and remedies thereunder.

2

Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc

Imaged Certificate of Notice Page 3 of 34

DEBTORS: BED BATH & BEYOND INC., et al.

CASE NO. 23-13359 (VFP)

CAPTION OF ORDER: STIPULATION AND CONSENT ORDER CONFIRMING

TERMINATION OF NON-RESIDENTIAL REAL PROPERTY

LEASE FOR STORE NO. 1107

Dated: August 12, 2024

/s/ Colin R. Robinson

Robert J. Feinstein, Esq. (admitted pro hac vice)

Bradford J. Sandler, Esq. Paul J. Labov, Esq. Colin R. Robinson, Esq.

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/s/ J. Alexandra Rhim

J. Alexandra Rhim, Esq. (admitted pro hac vice)

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Counsel to Realty Income Corporation

3

Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 4 of 34

United States Bankruptcy Court District of New Jersey

In re: Case No. 23-13359-VFP

Bed Bath & Beyond Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-2 User: admin Page 1 of 31

Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '\' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 23, 2024:

Recip IDRecipient Name and Addressdb+ Bed Bath & Beyond Inc., 650 Liberty Avenue, Union, NJ 07083-8107aty+ Casey McGushin, 3101 Old Jacksonville Road, Springfield, IL 62704-6488aty+ Jacob E. Black, Kirkland and Ellis LLP,, 3101 Old Jacksonville Road, Springfield, IL 62704-6488aty+ Max M Freedman, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, IL 60654-5412

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID aty	^	Notice Type: Email Address MEBN	Date/Time	Recipient Name and Address
•			Aug 21 2024 20:37:27	Charles B. Sterrett, Kirkland & Ellis, 300 North LaSalle Street, Chicago, IL 60654-5412
aty	^	MEBN	Aug 21 2024 20:38:07	Derek I. Hunter, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	۸	MEBN	Aug 21 2024 20:36:33	Emily E. Geier, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	۸	MEBN	Aug 21 2024 20:38:30	Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	۸	MEBN	Aug 21 2024 20:38:37	Michael A. Sloman, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	۸	MEBN	Aug 21 2024 20:38:35	Noah Z. Sosnick, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	٨	MEBN		Lexington Avenue, New Tork, NT 10022-4043
·			Aug 21 2024 20:38:41	Olivia F. Acuna, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	^	MEBN	Aug 21 2024 20:36:49	Richard U.S. Howell, P.C, KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, 300 North LaSalle Street, Chicago, IL 60654-5412
aty	^	MEBN	Aug 21 2024 20:38:32	Ross Fiedler, Kirklnd & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

Case 23-13359-VFP Doc 3478

Filed 08/23/24 Imaged Certificate of Notice Entered 08/24/24 00:12:46 Page 5 of 34

Desc

District/off: 0312-2 User: admin Page 2 of 31 Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 23, 2024	Signature:	/s/Gustava Winters	
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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 21, 2024 at the address(es) listed below:

Email Address Name

A. Jeff Ifrah

on behalf of Interested Party Federal Insurance Company jeff@ifrahlaw.com

A.J. Webb

on behalf of Creditor Select Consolidated Management LLC awebb@fbtlaw.com, awebb@ecf.courtdrive.com

Aaron Applebaum

on behalf of Creditor CR Mount Pleasant LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Interested Party Continental Realty Corporation aaron.applebaum@us.dlapiper.com

aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Interested Party WM Sunset & Vine LLC aaron.applebaum@us.dlapiper.com

aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Creditor Ridgeport Limited Partnership aaron.applebaum@us.dlapiper.com

aaron--applebaum--3547@ecf.pacerpro.com

Aaron Applebaum

on behalf of Creditor CR West Ashley LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com

Aaron R. Cahn

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Alan J. Brody

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Alan J. Brody

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Alan Stuart Maza

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Albert Anthony Ciardi, III

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Albert Anthony Ciardi, III

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sfrizlen@ciardilaw.com;dtorres@ciardilaw.com

Alexander F. Barth

on behalf of Creditor The Chen Liu and Shu Fen Lie Revocable Trust abarth@cohenseglias.com

Alexandria Nikolinos

on behalf of U.S. Trustee U.S. Trustee Alexandria.M.Nikolinos@hud.gov

Allen J Barkin

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Allen Joseph Underwood, II

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ajunderwood@ecf.courtdrive.com;grodriguez@litedepalma.com

Case 23-13359-VFP Doc 3478 Filed 08/23/24 Imaged Certificate of Notice

Entered 08/24/24 00:12:46 Desc Page 6 of 34

District/off: 0312-2 User: admin Page 3 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

Allison J. Arotsky

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Amish R. Doshi

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Amy Elizabeth Vulpio

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Amy Elizabeth Vulpio

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Andrew Braunstein

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Andrew B. Still

on behalf of Defendant Baby Trend Inc. astill@swlaw.com, kcollins@swlaw.com

Andy Winchell

on behalf of Creditor Dong Koo Kim and Jong Ok Kim Trustees of the Dong Koo Kim and Jong Ok Kim Family Trust, dated

October 18, 1996 andy@winchlaw.com,

awinchellecf@gmail.com;katharine@winchlaw.com;winchellar94173@notify.bestcase.com

Andy Winchell

on behalf of Creditor River Park Properties II LP andy@winchlaw.com,

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Angela L Mastrangelo

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Angela L Mastrangelo

on behalf of Interested Party Christiana Town Center LLC mastrangelo@bk-legal.com, bhoffmann@bk-legal.com

Anna Brook

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Anthony Sodono, III

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Arthur Abramowitz

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Imaged Certificate of Notice Page 7 of 34

District/off: 0312-2 User: admin Page 4 of 31

Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 En Imaged Certificate of Notice Pa

Entered 08/24/24 00:12:46 Desc Page 8 of 34

District/off: 0312-2 User: admin Page 5 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Brian Morgan

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Brian Morgan

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Brian I. Kantar

on behalf of Creditor Arch Insurance Company bkantar@csglaw.com

Brigette G McGrath

on behalf of Other Prof. Michael Goldberg bmcgrath@askllp.com

Brigette G McGrath

on behalf of Plaintiff Michael Goldberg bmcgrath@askllp.com

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Candice Marie Carson

on behalf of Creditor Pittsburgh Hilton Head Associates L.P. candice.carson@butlersnow.com

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Catherine E Youngman

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Christopher Perez

on behalf of Unknown Role Type Luse Akdemir cp@hannaperez.com

Christopher D Loizides

on behalf of Interested Party NORTHWOODS III (SAN ANTONIO) LLC loizides@loizides.com, lisa.peters@kutakrock.com

Christopher P. Anton

on behalf of Defendant Caliber Americas LLC canton@gibbonslaw.com

Clayton Daniel Harvey

on behalf of Creditor Federal Heath Sign Company LLC clayton.harvey@faegredrinker.com

Colin R. Robinson

on behalf of Plaintiff Michael Goldberg crobinson@pszjlaw.com

Colin R. Robinson

on behalf of Other Prof. Plan Administrator crobinson@pszjlaw.com

Colin R. Robinson

on behalf of Creditor Committee Official Committee Of Unsecured Creditors crobinson@pszjlaw.com

Conrad K. Chiu

on behalf of Transferee Evolution Credit Opportunity Master Fund II-B $\,$ L.P. cchiu@pryorcashman.com

Courtney Brown

on behalf of Creditor CMR Limited Partnership cmbrown@vedderprice.comecfnydocket@vedderprice.com,courtney-brown-3667@ecf.pacerpro.com

Courtney A. Schael

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Courtney G. Schroeder

Case 23-13359-VFP Doc 3478 Filed 08/23/24 Imaged Certificate of Notice

Entered 08/24/24 00:12:46 Page 9 of 34 Desc

District/off: 0312-2 User: admin Page 6 of 31

Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

on behalf of Creditor Carla Cox Smith cschroeder@ghclaw.com

Dana Lee Robbins

on behalf of Creditor DS Properties 18 LP drobbins@burr.com mguerra@burr.com

Dana Lee Robbins

on behalf of Creditor SF WH Property Owner LLC drobbins@burr.com mguerra@burr.com

Dana S. Plon

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Dana S. Plon

on behalf of Creditor Simsbury Commons LLC dplon@sirlinlaw.com

Dana S. Plon

on behalf of Creditor Middletown Shopping Center I L.P. dplon@sirlinlaw.com

Dana S. Plon

on behalf of Creditor Riverhead Centre Owners LLC dplon@sirlinlaw.com

Daniel Brogan

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Daniel Stolz

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dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

Daniel Stolz

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Daniel M Pereira

on behalf of Creditor ChannelAdvisor Corp. dpereira@stradley.com

Daniel M Pereira

on behalf of Creditor Commerce Technologies LLC dpereira@stradley.com

Daniel N. Zinman

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Daniel R. Utain

on behalf of Creditor Newtown/Bucks Associates L.P. dutain@kaplaw.com, llapenna@kaplaw.com

David Edelberg

 $on\ behalf\ of\ Attorney\ DC\ USA\ Operating\ Co.\ LLC\ dedelberg@sh-law.com\ edelbergdr82964@notify.bestcase.com$

David Edelberg

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David Edelberg

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David Edelberg

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David Graff

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 10 of 34

District/off: 0312-2 User: admin Page 7 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 11 of 34

District/off: 0312-2 User: admin Page 8 of 31

Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 12 of 34

District/off: 0312-2 User: admin Page 9 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 13 of 34

District/off: 0312-2 User: admin Page 10 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 14 of 34

District/off: 0312-2 User: admin Page 11 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 15 of 34

District/off: 0312-2 User: admin Page 12 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Page 13 of 31 District/off: 0312-2 User: admin Total Noticed: 13 Date Rcvd: Aug 21, 2024 Form ID: pdf903

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 17 of 34

District/off: 0312-2 User: admin Page 14 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 18 of 34

District/off: 0312-2 User: admin Page 15 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 19 of 34

District/off: 0312-2 User: admin Page 16 of 31

Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/2 Imaged Certificate of Notice Page 20 of 34

Entered 08/24/24 00:12:46 Desc Page 20 of 34

District/off: 0312-2 User: admin Page 17 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Imaged Certificate of Notice

District/off: 0312-2

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Entered 08/24/24 00:12:46 Page 21 of 34

Desc

Page 18 of 31

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User: admin

Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 22 of 34

District/off: 0312-2 User: admin Page 19 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 23 of 34

District/off: 0312-2 User: admin Page 20 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 24 of 34

District/off: 0312-2 User: admin Page 21 of 31

Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 25 of 34

District/off: 0312-2 User: admin Page 22 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 26 of 34

District/off: 0312-2 User: admin Page 23 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 27 of 34

District/off: 0312-2 User: admin Page 24 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 28 of 34

District/off: 0312-2 User: admin Page 25 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 29 of 34

District/off: 0312-2 User: admin Page 26 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 30 of 34

District/off: 0312-2 User: admin Page 27 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 31 of 34

District/off: 0312-2 User: admin Page 28 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 32 of 34

District/off: 0312-2 User: admin Page 29 of 31
Date Revd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 33 of 34

District/off: 0312-2 User: admin Page 30 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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Case 23-13359-VFP Doc 3478 Filed 08/23/24 Entered 08/24/24 00:12:46 Desc Imaged Certificate of Notice Page 34 of 34

District/off: 0312-2 User: admin Page 31 of 31
Date Rcvd: Aug 21, 2024 Form ID: pdf903 Total Noticed: 13

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